



Registration and Fees

Registration fee to the seminars & workshops:

- for EFFAS members: 450 EUR
- for Non-members: 695 EUR

Early Bird registration discount:

- 50 EUR (until 30/04/2018)

Accommodation and Meals:

- Free of charge in the Santander facilities for the first 100 registered participants.
- 250 EUR outside of the Santander Facilities for additional participants.



ESG seminar registration Fee and Exam:

- Please register at your local society or contact EFFAS.

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The European Federation of Financial Analysts Societies (EFFAS)

	<u>Austria, ÖFVA</u>
	<u>Belgium, ABAF</u>
	<u>Bosnia, JAFIS</u>
	<u>Bulgaria, BIMA</u>
	<u>Croatia, DTS</u>
	<u>Finland, FSFA</u>
	<u>France, SFAF</u>
	<u>Germany, DVFA</u>
	<u>Great Britain, CISI</u>
	<u>Greece, HACSA</u>
	<u>Hungary, HCMPS</u>
	<u>Italy, AIAF</u>
	<u>Lithuania, FAA</u>
	<u>Netherlands, VBA</u>
	<u>Norway, NFF</u>
	<u>Portugal, APAF</u>
	<u>Romania, AABR</u>
	<u>Spain, IEAF</u>
	<u>Sweden, SFF</u>
	<u>Turkey, SPP</u>

11th EDITION EFFAS SUMMER SCHOOL

The meeting point for
European professionals
of finance

Santander Financial City,
Madrid 4th to 6th July 2018





**The Santander financial City hosts
EFFAS Summer School**

TO WHOM IS IT ADDRESSED

The Summer School debates topics of main interest for all professionals in finance such as financial analysts in commercial banks and corporate departments; financial advisors of private banking, investment banking professionals, investment funds, pension funds, life insurance, wealth management companies, treasurers, large portfolio managers, asset managers; corporate finance managers, professionals taking part in legislation or supervision of the above mentioned fields...

...and for all juniors or students of the related fields.

There will be conferences in the morning and workshops covering case studies on various topics in the afternoon. All sessions are in English.

TOPICS OF THE CONFERENCES:

- Megatrends which will shape the asset management industrie in the next decade
- Behavioral Finance, NeuroFinance, Financial Data Science, Artificial Intelligence.
- Environmental and corporate reporting (ESG)
- Accounting and corporate reporting
- Regulations on financial markets

TOPICS OF THE WORKSHOPS:

- Corporate Finance
- Derivative Valuation and analysis
- Financial accounting and Statement Analysis
- Portfolio management
- Equity Valuation and Analysis
- Fixed Income Valuation and Analysis



Auditorium EFFAS Summer School

ESG WORKSHOP & EXAM:

On completing the program, students should be able to know and understand:

- ESG impacts on risk and return from various angles.
- Systematization of different ESG investment approaches and strategies.
- Understanding the market drivers for further ESG integration.
- Integrating ESG information in the investment process chain.
- Integration of ESG factors in valuation models.
- Responsible Investing across asset classes.
- Systematically assessing different ESG Reporting standards.

***Additional registration needed.
Ask your NMS or EFFAS for more
information.***